

Atlantic Bluefin Tuna Management & the Pelagic Longline Fishery

2015: A Year of Transition

HMS Advisory Panel Meeting; March 2016



Some Amendment 7 (A7) Objectives

- Prevent overfishing and rebuild western Atlantic bluefin tuna, minimize bluefin bycatch, and continue to operate within the TAC set by ICCAT
- Optimize harvest of bluefin quota
- Reduce dead discards of bluefin tuna
- Enhance reporting and monitoring



Summary of A7 BFT Measures

- > Allocation measures affecting all quota categories
- Pelagic Longline fishery changes
 - Gear Restricted Areas (Cape Hatteras and Gulf of Mexico)
 - IBQ Program
 - Electronic Monitoring
 - Vessel Monitoring System Reporting
- Online reporting for commercial handgear categories
- Adjustments to General and Angling category quota management, Harpoon retention limit, Purse Seine fishery start date



2015: A Year of Transition

- > A7 effective in 3 phases
 - January 1, 2015 most measures
 - June 1, 2015 electronic monitoring requirements for PLL vessels (i.e., video cameras, etc.)
 - January 1, 2016 Trip level accountability in the Individual Bluefin Quota (IBQ) program
- ➤ U.S. baseline BFT quota increased by 135 mt to 1,058.79 mt
- Numerous inseason actions for BFT fisheries (discussed in other presentation)



IBQ Eligibility Appeals and A7 Litigation

Initial Administrative Decisions and Formal Appeals

- 13 requests for reconsideration of IBQ share and GRA access submitted by vessel owners
 - ➤ 1 initial Administrative Decision approved (eligibility of permit) and 12 denied
 - ➤ 3 vessel owners filed formal appeals with the National Appeals Office; Initial administrative decisions upheld

Litigation

- Willie R. Etheridge Seafood Co. et al v. Pritzker
 - ➤ Alleged Agency violated Magnuson-Stevens Act, National Environmental Policy Act, and Administrative Procedure Act
 - Court granted summary judgment for NMFS on March 21



IBQ Rules Effective in 2015, 2016

All BFT retained or discarded dead must be accounted in the online IBQ system

2015

- No minimum amount of quota to fish, and can fish with 'quota debt' but quota debt accrues
- Accountable at the end of the year (i.e., any remaining quota debt deducted from 2016 allocation)

New for 2016

- Minimum amount of quota required to depart on a fishing trip (276 lb in Atlantic; 551 lb in Gulf of Mexico)
- Cannot depart on a subsequent trip if there is quota debt or less than the minimum amount required



Electronic Monitoring (EM) Program Status

Installations: 112 pelagic longline vessels out of 136 eligible (NMFS approved contractor: Saltwater, Inc.)

Hard drive submission: 2015

- Number of vessels submitting: 87
- Average # vessels submitting each month: 58
- > Total hard drives submitted: 783
- Average # of hard drives submitted each month: 112



Electronic Monitoring (EM) Program Status

Examples of Technical Issues:

"Serious" issues – very few: 7; (~ 2%, 5 cameras replaced; 2 control box issues)

Typical troubleshooting issues:

- Power supply/electrical issues (e.g., voltage conditioner needed, cameras not detected, no power)
- Drum rotation sensor and hydraulic sensors (no data or invalid values due to need to reposition, or calibrate)
- Loose connections or camera coupler (e.g., no sensor reading)
- VHF Interference
- Vessel operator does not submit hard drive after each trip
 - ➤ Average number of calls per months to Saltwater, Inc: 28
 - ➤ Resolved remotely via telephone: 60%
 - ➤ Resolved through a technician visit: 40%



Electronic Monitoring (EM) Sampling Plan for Auditing of Video

Sample design based on logbook and observer data (2011-2014)

- Sample every vessel; Sample approx. 10% of trips
- Stratified by geographic areas and seasons to account for patterns in distribution (e.g., bluefin occur in approx. 15% of sets in Gulf of Mexico from Jan. to Jun. and 0% from Jul. to Dec.)
- Sample among vessels proportional to fishing effort
- Two stage selection; select trips within a location-season strata, then select set from those trips
- Video review: Quality control, then detailed review
 - Technician finds fish in the video, counts and IDs
 - Software being developed to isolate relevant images (i.e., fish) to reduce video review time



Electronic Monitoring (EM) Program Status

Audit Summary:

<u>Period 1</u>: June – Aug 2015: 124 sets from 42 vessels audited (video reviewed); Representing ~7% of total sets and ~18% of trips

➤ 8 sets audited (of 124) recorded bluefin interactions (~ 6% of sets)

<u>Period 2</u>: Sept – Nov 2015: 68 sets from 25 vessels audited; Representing ~ 5% of total sets and ~ 11% of trips

- ➤ 8 sets audited (of 68) recorded bluefin interactions (~12% of sets)
- Currently comparing audited EM data to observer data, VMS data, & dealer data



So How is it Going?

- ➤ 2015: A year of transition
- Vessel operators are adapting to the new requirements, but there are concerns about the big picture
- Adapting to new gear restricted areas, the IBQ program, and electronic monitoring
- Lots of preliminary data

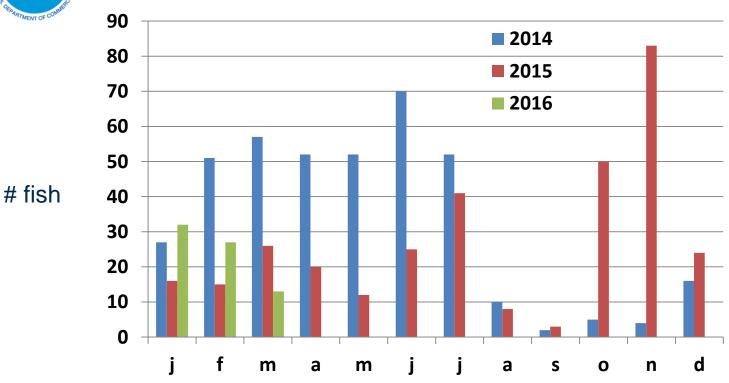




2015 Pelagic Longline Fishery Data



Bluefin Landings by PLL by month 2014 – 2016*

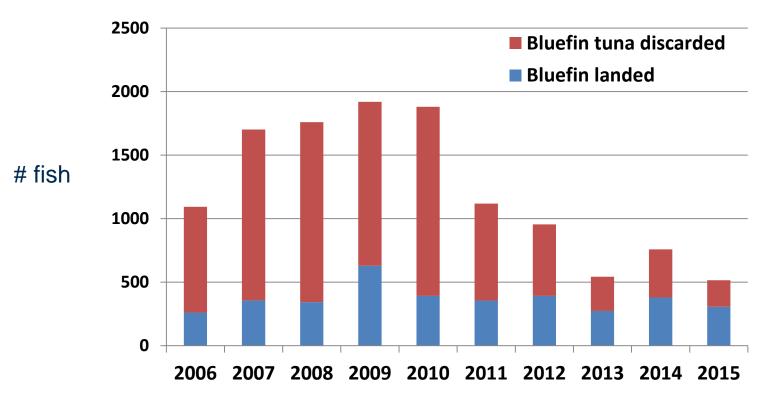


The pattern of bluefin landings by month is similar during 2014 and 2015, with the exception of October and November

Source: Dealer Data (*through 3/15/2016) Includes NED (Northeast Distant Area)



Landings and Total Discards of Bluefin 2006 to 2015*

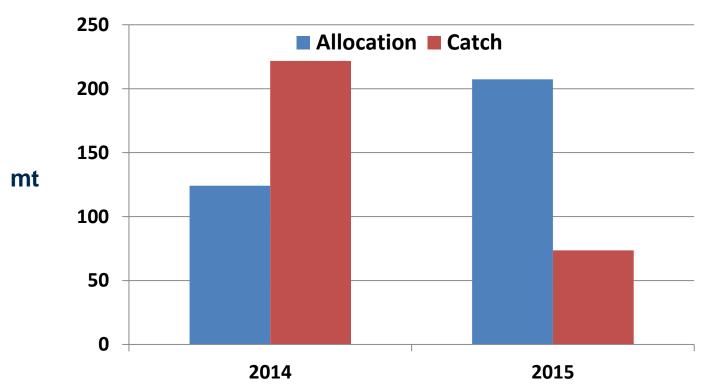


Bluefin landings have been fairly consistent, dead discards declined since 2010

Source: Logbook Data; *Preliminary

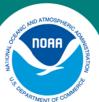


Total PLL Allocation vs Total Catch 2014, 2015* (mt)

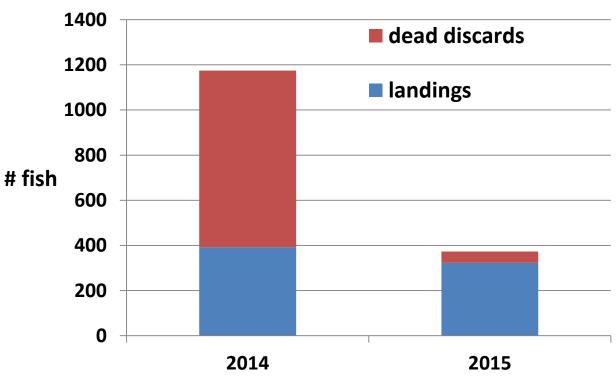


From 2014 to 2015, longline allocation increased and bluefin catch decreased

^{*}Preliminary data; (Sources: Dealer (landings), VMS (vessel-reported dead discards); includes NED (Northeast Distant Area))



Bluefin Catch 2014, 2015* (# fish), includes NED

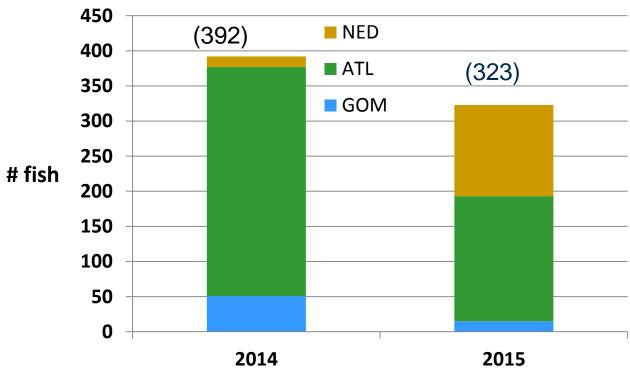


From 2014 to 2015, bluefin landings declined slightly and dead discards declined more substantially (expressed as numbers of fish)

^{*}Preliminary data; (Sources: Dealer (landings), VMS (vessel-reported dead discards); includes NED (Northeast Distant Area)); Dead discards likely underestimate actual level.



Bluefin Landings by Area 2014, 2015 (# fish)

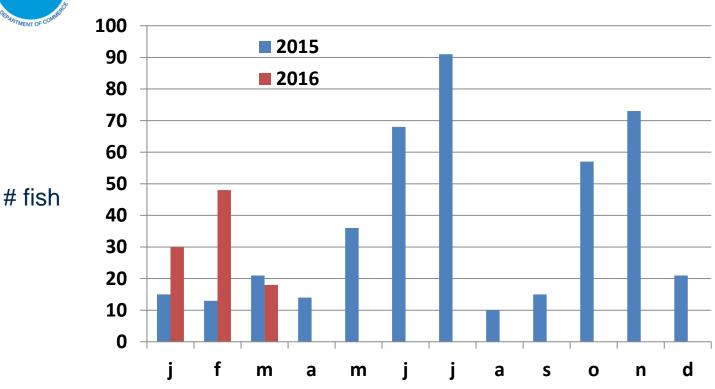


From 2014 to 2015, bluefin landings decreased in the Gulf of Mexico and Atlantic, and increased in the NED

Source: Dealer, VMS, IBQ data; includes NED (Northeast Distant Area)



Bluefin Interactions by Month 2015, 2016* (# fish)

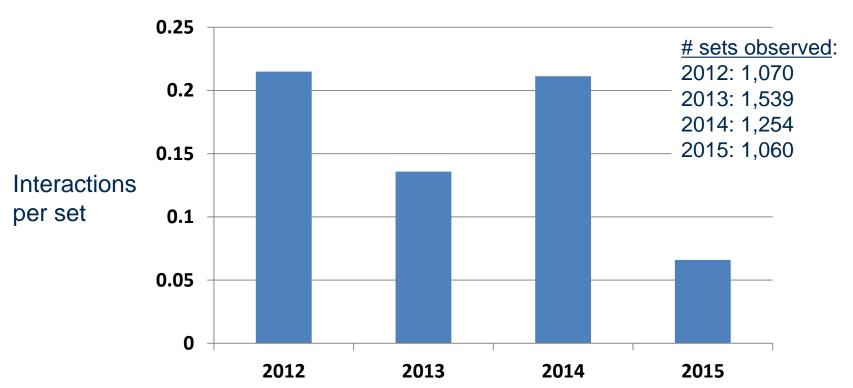


The pattern of bluefin interactions by month during 2015 is similar to that of landings (from previous slide)

Source: VMS bluefin catch reports (*preliminary 2016 data through 3/15/2016)

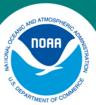


Bluefin Interactions per Observed PLL Set 2012 - 2015

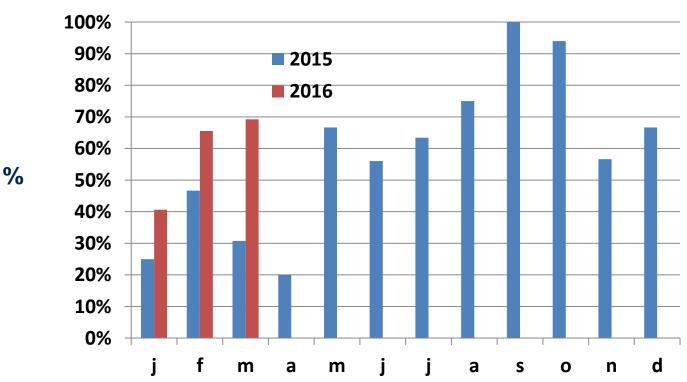


of bluefin interactions declined in 2015, based on observer data

Source: Pelagic Observer Program (POP)



Percentage of landed (dealer-reported) bluefin that were reported through VMS by month 2015

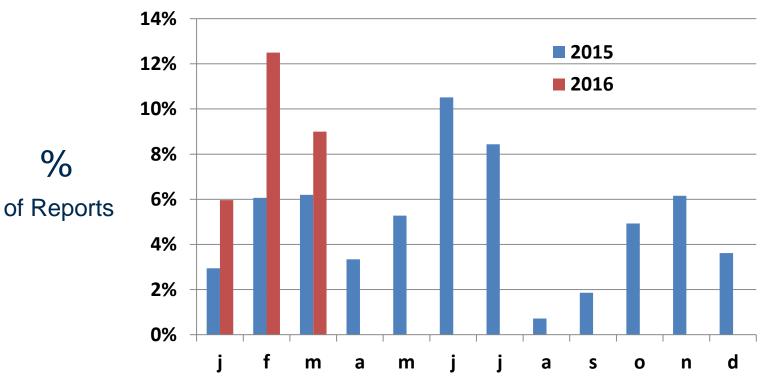


Compliance with the VMS requirement to report bluefin retained may be improving

Source: VMS bluefin catch reports (*through 3/15/2016); total # VMS reports = 5,472 (2015) 20



VMS Reports Noting Interactions with Bluefin, by month 2015, 2016*



The percentage of VMS reports (sets) noting interactions with bluefin is within a low range

Source: VMS bluefin catch reports (* preliminary 2016 data through 3/15/2016)



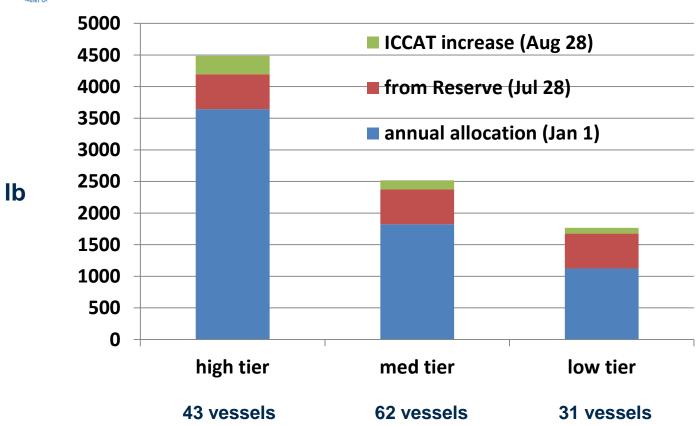
Percent of PLL Sets with Bluefin Interactions

Data Source & Year		Percent of hauls indicating interactions with bluefin		
Pelagic Observer Program; Observed longline hauls	2012	13% (140 out of 1,070)		
	2013	10% (149 out of 1,539)		
	2014	13% (157 out of 1,254)		
	2015	4% (44 out of 1,060)		
VMS Bluefin reports (2015) (corresponding to hauls)		5% (263 out of 5,472)		

In 2015, the percentage of sets with interactions appears to have declined



Allocation of IBQ Quota in 2015, by tier

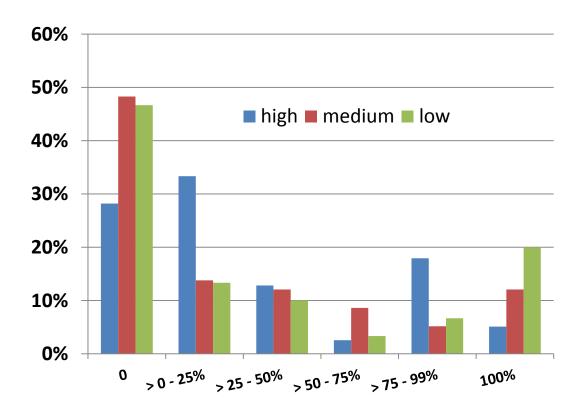


There were 3 levels of IBQ quota allocation and 3 quota disbursements in 2015



% of vessels

IBQ use in 2015 by Allocation tier



% of allocation used

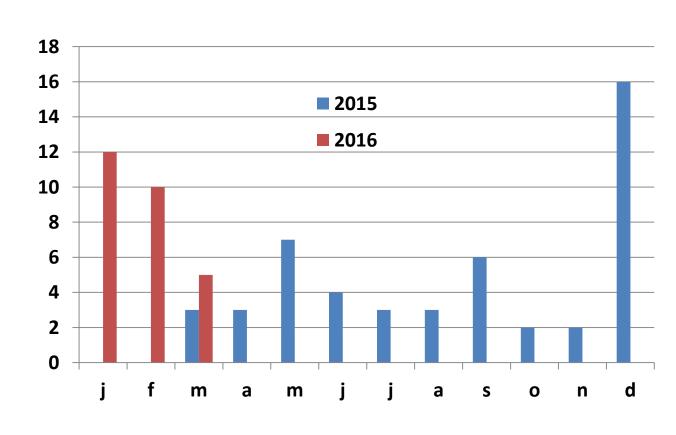
Most vessels used a low percentage of IBQ. Vessels with a high tier allocation tended to use more allocation.

Source: IBQ system

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IBQ Lease Transactions 1/1/15 - 3/15/16





The number of IBQ leases in 2015 was consistent over time, with a large increase in December. The number of leases in 2016 is larger than in 2015.

Source: IBQ system

49 leases in 2015; 27 leases in 2016 through 3/15/16

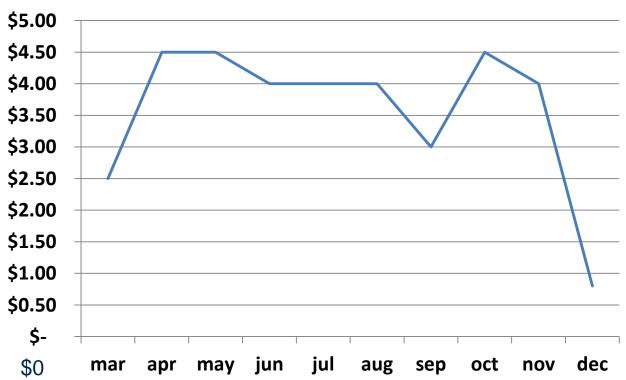


IBQ Leasing Summary 2015

Metric	Amount	
# IBQ Lease transactions between shareholders	49	
# Different shareholders leasing	Longline: 15 Purse Seine: 4	
Total Amount of IBQ leased	57.3 mt	
Average amount of IBQ leased per transaction (not including 3 large Purse Seine transactions)	1,598 lb	
Average amount IBQ leased in 3 large Purse Seine transactions (one to a PLL shareholder).	17,637 lb	
Average Price per pound of IBQ leased (excluding outlier of one cent per pound)	\$ 3.12	



IBQ Leasing – Price per pound by month 2015



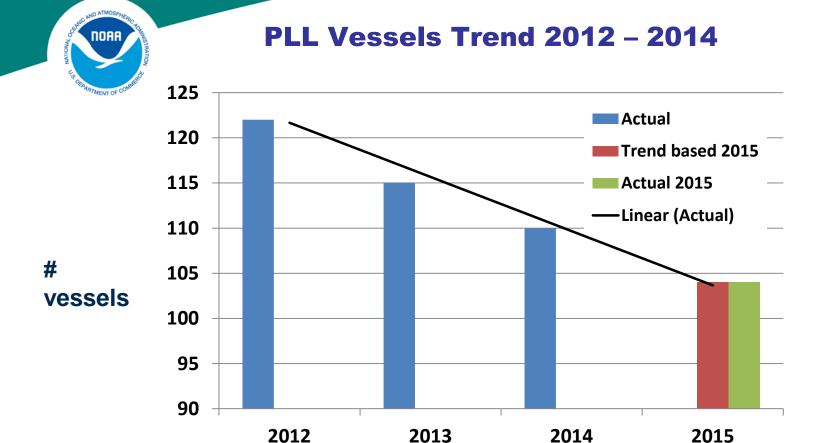
The price per pound of leased IBQ in 2015 was fairly consistent, and declined late in the year. Overall the average lease price was about half of the ex-vessel price of bluefin (based on all permit category sales of bluefin)



PLL Trips by Area 2012 – 2015* (and % change comparing 2015 to the average of 2012 - 2014)

Area	2012	2013	2014	2015	% change
CAR	2	15	15	7	- 34 %
FEC	360	335	332	239	- 30 %
GOM	461	407	361	245	- 40 %
MAB	448	445	385	345	- 19 %
NCA	3	3	1	3	29 %
NEC	78	59	64	62	- 7%
NED	9	8	15	15	41 %
SAB	202	260	222	184	- 19%
SAR	7	5	12	12	50 %
SAT	22	21	15	12	- 38 %

Source: Logbook data; 2015 preliminary

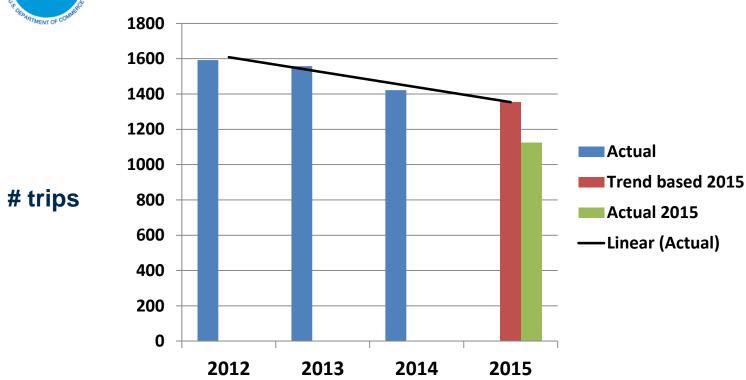


The decline in the number of vessels in 2015 is consistent with the previous trend. Actual 2015 is same as the 2015 estimate based on previous trend.

Source: Logbook Data

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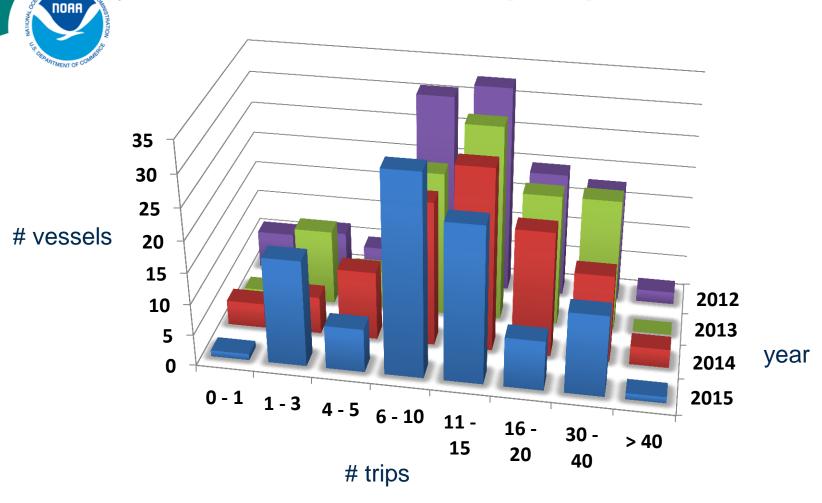
PLL Trips Trend 2012 – 2014



The decline in the number of trips in 2015 is greater than the previous trend. Actual 2015 is 17% less than the 2015 estimate based on previous trend.

Source: Logbook Data;

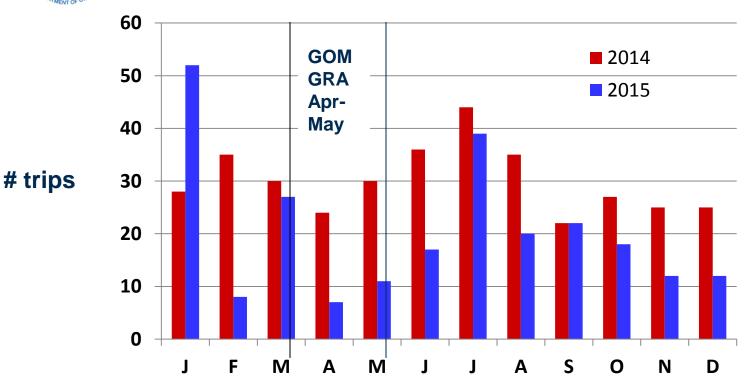
Annual PLL Trips, # per Vessel



Source: Logbook Data Fewer trips were taken in 2015 by most vessels



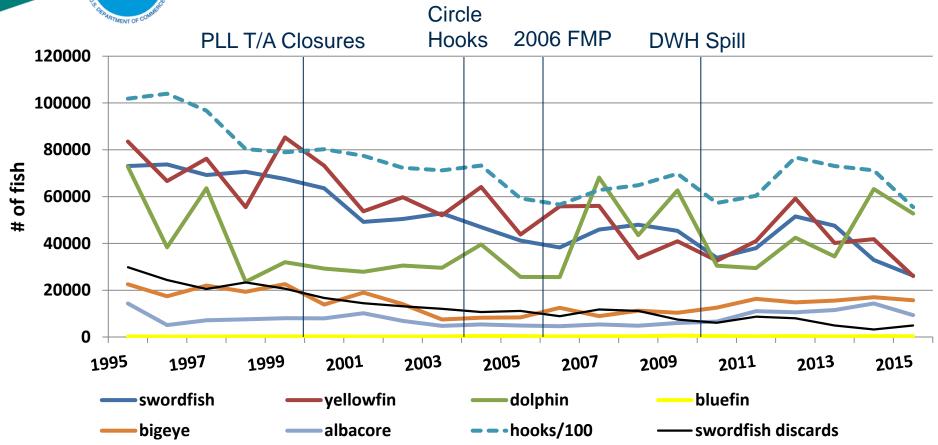
PLL Trips in Gulf of Mexico, 2014, 2015



The number of trips in the GOM in 2015 was less during all months except Jan.

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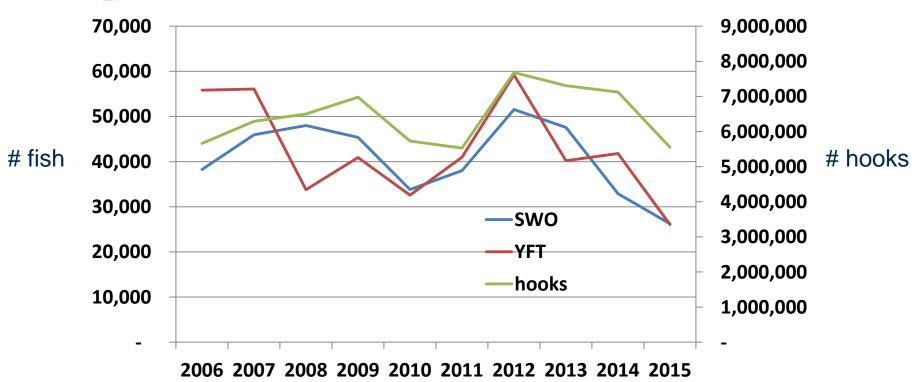
Landings of Target Species and BFT 1995 to 2015



Trend in landings is unique for each species



Swordfish and Yellowfin tuna landings and hooks 2006 to 2015

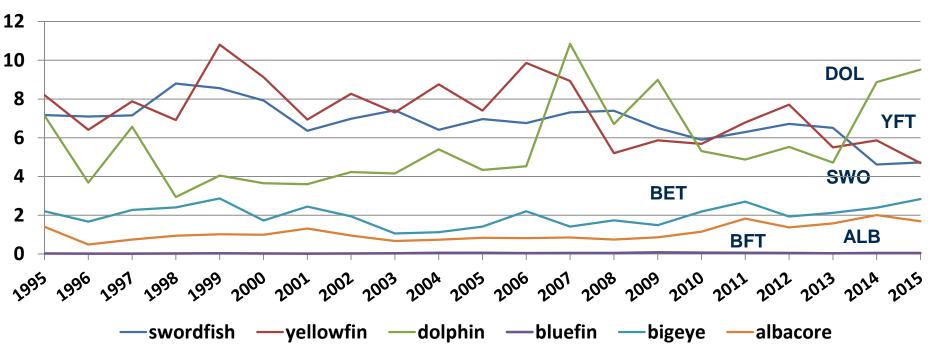


Swordfish and yellowfin tuna landings generally track numbers of hooks fished

Source: Logbook Data



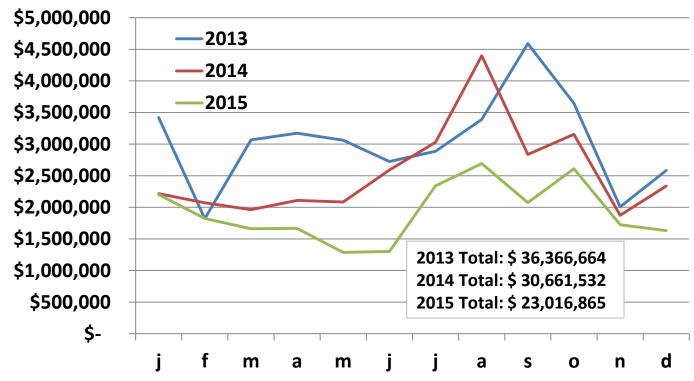
Catch Per Unit Effort 1995 – 2015 # fish landed per 1,000 hooks set



CPUE trends are unique for each species



PLL Revenue by Month 2013 - 2015



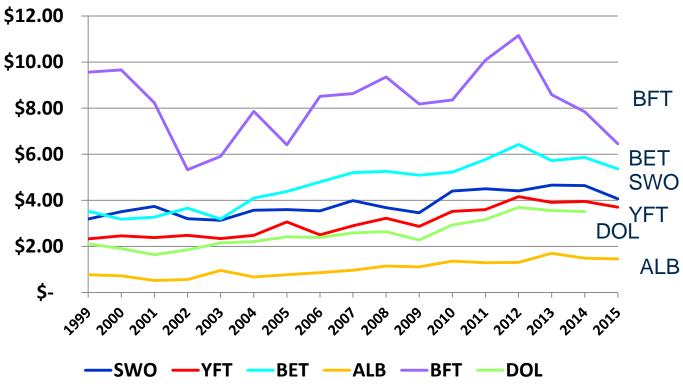
2013 revenue was highest in all months except Jul and Aug 2014; and higher than all of 2015.

Source: eDealer Data

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Ex-Vessel price per pound (dressed weight)

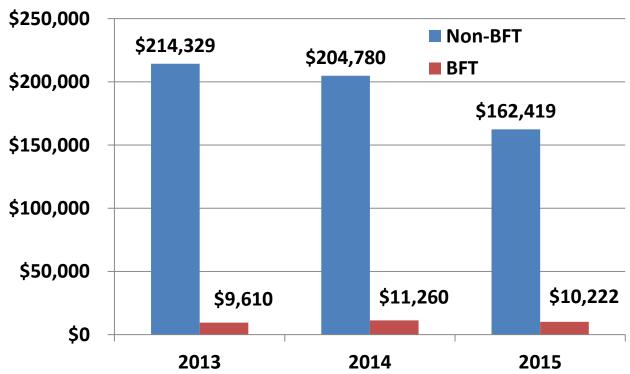


Slight upward trend in prices, with some recent declines

Source: edealer data;



Revenue per Vessel 2013 - 2015

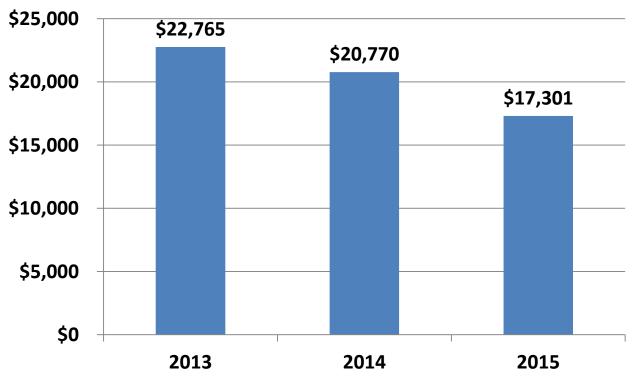


Source: eDealer Data

Recent decline in revenue per vessel



Revenue per trip 2013 – 2015 (not including BFT)



Source: eDealer Data

Recent decline in revenue per trip



Possible Reasons for Recent Trends in Effort and Target Species Value

- Imports of target species
- > Participation in the mahi fishery
- ➤ Lack of yellowfin tuna availability in Gulf of Mexico
- Other factors (uncertainty in the fishery?)
- ➤ Lack of new entrants to the fishery & aging of the fleet
- Vessels not fishing and/or being sold



Some suggestions for regulatory changes from the IAC and others

IBQ Related:

- Trip level accountability change to quarterly or annual
- Allow carry-forward of IBQ individually or fleet-level
- For trips starting in one year and ending in the next, account for bluefin in the year the trip starts
- Reallocate quota annually based on active vessels during the previous year to maximize quota allocated to active participants
- Allow use of Atlantic IBQ (ATL) in the Gulf of Mexico during the months when bluefin are not present

By gear:

- Allow "strong" hooks in GOM when BFT are not present
- Allow cut bait in the mahi fishery with PLL permits
- Eliminate demersal/pelagic species limits given EM in place now

Permitting:

Eliminate swordfish limited access permit upgrade restrictions



Some suggestions for regulatory changes from the IAC and others con't

- Research
 - > Pursue PLL time/area closure EFP research
 - Pursue Slope Sea cooperative research on bluefin tuna spawning
- Retention Limits
 - Increase SWO General Commercial handgear limits to 15 fish/trip for offshore trips with VMS
 - Increase SWO General Commercial handgear limits to 1-2 fish in Special Management Area
 - Eliminate SWO retention limits for incidental permits
- Others?



3-year Review of IBQ Catch Share Program

- ➤ Data reflecting the fishery under Amendment 7: 2015 2017 Scope: compare fishery pre- A7 to A7 fishery
- Variety of metrics as specified by NMFS guidance for catch share programs
- > Target dates:

Preliminary info: spring 2018 HMS AP meeting

Draft document: fall 2018 HMS AP meeting



Questions?